

-54.81%

20 March 2017



## **Equities at a Glance**

Market Cap (\$ millions)

28,884.45

-0.28%

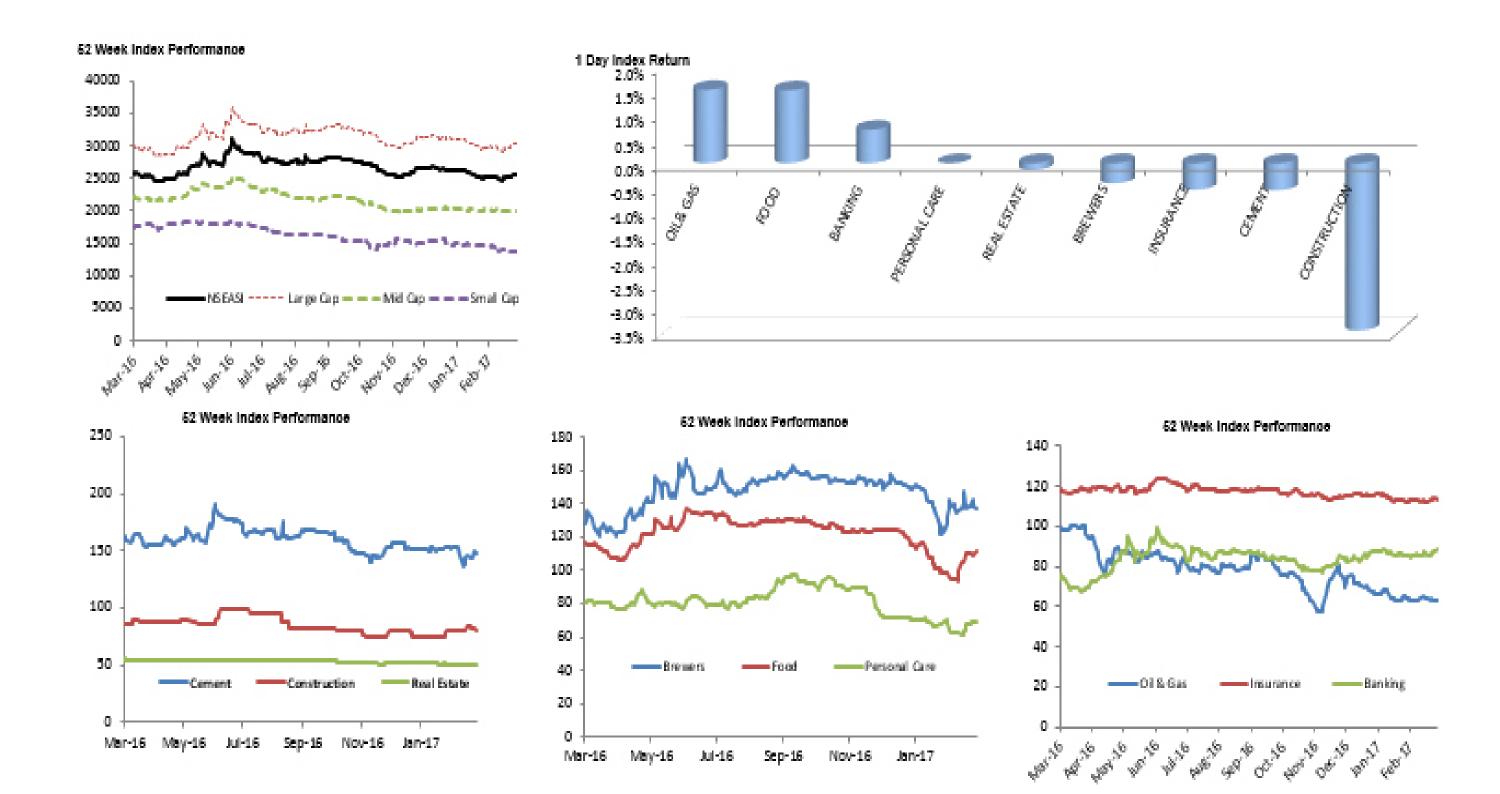
## **NSE All Share** Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level 0.07% **NSEAS** Index 25,671.55 2.13% -4.48% -4.48% -0.89% Market Cap (N billions) 8,881.97 0.04% 2.10% -3.95% -3.95% -0.32% **Volume Traded (millions)** 495.23 227.19% 1,387.55 12,697.64 12,697.64 64,626.73 Value Traded (N millions) 2,548.73 37.24% 9,421.93 116,803.45 116,803.45 537,483.46 NGN/USD 307.50 0.33% 0.49% 0.74% 0.74% 54.66% 1.63% -55.07% NSEASI (\$) 83.48 -0.25% -5.18% -5.18%

1.60%

-4.65%

-4.65%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.69%	4.19%	4.98%	1.37%	4.70%	4.70%	16.64%	1.56%	-6.94%
BREWERS	-0.41%	-0.63%	-10.44%	-12.82%	-13.18%	-13.18%	11.63%	1.88%	-5.71%
CEMENT	-0.56%	2.78%	-3.54%	-12.41%	-5.81%	-5.81%	-9.04%	1.66%	-7.37%
PERSONAL CARE	0.00%	3.30%	-5.68%	-24.62%	-3.50%	-3.50%	-13.13%	1.55%	-6.62%
CONSTRUCTION	-3.45%	-3.96%	-1.05%	-2.57%	-1.05%	-1.05%	-6.18%	1.19%	-7.23%
FOOD	1.50%	0.71%	-10.75%	-14.32%	-10.83%	-10.83%	-2.80%	1.27%	-3.57%
INSURANCE	-0.55%	0.34%	-1.57%	-3.98%	-2.86%	-2.86%	-4.67%	0.47%	-1.66%
OIL& GAS	1.51%	0.84%	-11.66%	-21.16%	-11.60%	-11.60%	-35.76%	1.95%	-6.03%
REAL ESTATE	-0.14%	0.17%	-0.91%	-4.15%	-2.11%	-2.11%	-8.33%	0.27%	-1.09%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.18%	2.57%	-2.83%	-8.00%	-4.04%	-4.04%	1.42%	1.05%	-4.64%
Mid Cap (Mid 30%)	-0.60%	-0.37%	-1.44%	-9.90%	-2.52%	-2.52%	-10.94%	0.62%	-1.95%
Small Cap (Bottom 60%)	0.18%	0.60%	-7.85%	-15.96%	-10.41%	-10.41%	-20.06%	0.90%	-4.82%



Coverage Performance																
		M. L. C. (NILL)	Cl · D·	1 day	1 week	3 month	6 month	52 wk	OTD D :	VTD D .	OTD III I	OTD I	VTD III I	VTD I	50 M/L III I	50 W/L
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
Access Bank	31-Dec	160,180.43	6.29	-2.18%	-5.98%	10.54%	12.72%	59.24%	7.16%	7.16%	7.05	5.81	7.05	5.81	7.05	3.62
Diamond Bank	31-Dec	25,244.82	0.95	1.06%	13.10%	5.56%	-15.18%	-33.10%	7.95%	7.95%	1.25	0.78	1.25	0.78	2.39	0.78
FBN Holdings	31-Dec	130,299.91	3.10	-1.27%	0.98%	-9.09%	1.64%	-14.13%	-7.46%	-7.46%	3.66	2.96	3.66	2.96	4.39	2.95
FCMB	31-Dec	25,941.55	1.19	-4.80%	0.00%	9.17%	19.00%	54.55%	8.18%	8.18%	1.35	1.10	1.35	1.10	1.78	0.76
Guaranty Trust Bank	31-Dec	703,405.18	27.15	3.23%	8.60%	9.48%	0.56%	65.75%	9.92%	9.92%	27.15	22.90	27.15	22.90	27.15	13.99
StanbicIBTC HOLDCO	31-Dec	158,200.00	18.50	0.00%	2.78%	23.75%	15.26%	22.92%	23.33%	23.33%	18.50	15.00	18.50	15.00	18.50	13.00
United Bank For Africa	31-Dec	170,843.59	5.47	-0.55%	8.96%	19.69%	27.21%	47.84%	21.56%	21.56%	5.50	4.45	5.50	4.45	5.50	3.08
Union Bank	31-Dec	83,154.81	4.90	0.00%	0.00%	7.22%	11.36%	-15.08%	-10.91%	-10.91%	5.49	4.67	5.49	4.67	5.75	3.90
Wema Bank	31-Dec	21,323.72	0.50	0.00%	0.00%	-3.85%	-19.35%	-37.50%	-7.41%	-7.41%	0.55	0.50	0.55	0.50	0.84	0.50
Zenith Bank	31-Dec	497,320.46	14.00	-0.92%	5.26%	-2.64%	-4.11%	6.14%	-5.08%	-5.08%	16.00	13.30	16.00	13.30	17.70	10.50
Ecobank	31-Dec	161,122.31	9.80	1.03%	-6.67%	-14.41%	-14.78%	-31.56%	-4.67%	-4.67%	10.50	9.50	10.50	9.50	17.55	9.50
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	0.00%	-23.08%	-47.37%	0.00%	0.00%	0.50	0.50	0.50	0.50	1.31	0.50
Fidelity Bank	31-Dec	26,367.07	0.83	-3.49%	2.47%	-3.49%	-6.74%	-35.16%	-1.19%	-1.19%	0.94	0.80	0.94	0.80	1.41	0.76
Sterling Bank	31-Dec	22,744.43	0.75	1.35%	7.14%	0.00%	-26.47%	-56.65%	-1.32%	-1.32%	0.82	0.67	0.82	0.67	1.75	0.67
BREWERIES																
Guinness	30-Jun	96,452.14	63.18	-4.99%	-7.06%	-27.79%	-36.82%	-41.49%	-23.93%	-23.93%	83.05	60.92	83.05	60.92	112.00	60.92
Nigerian Breweries	31-Dec	1,125,932.33	130.00	0.00%	0.00%	-8.45%	-9.31%	25.00%	-12.16%	-12.16%	144.50	112.82	144.50	112.82	150.00	102.50
International Breweries	31-Mar	57,094.21	15.70	0.00%	0.00%	-12.53%	-20.91%	-15.14%	-15.14%	-15.14%	18.50	15.70	18.50	15.70	20.49	15.70
CEMENT & CONSTRUCTION		5,75,21				. 2.5576										
Ashaka Cement	31-Dec	24,320.46	9.50	0.00%	-8.30%	-13.64%	-52.38%	-60.42%	-20.97%	-20.97%	12.02	9.50	12.02	9.50	24.00	9.50
Dangote Cement	31-Dec	2,845,764.74	165.00	-0.60%	3.13%	-2.96%	-9.84%	-1.79%	-5.17%	-5.17%	173.99	149.26	173.99	149.26	203.96	149.26
C.C.N.N.	31-Dec	5,529.38	4.50	0.00%	4.65%	6.89%	-25.00%	-47.67%	-10.00%	-10.00%	4.75	4.13	4.75	4.13	8.60	4.04
W.A Portland Cement	31-Dec	218,595.41	36.00	0.00%	-0.77%	-10.00%	-35.89%	-56.42%	-12.09%	-12.09%	44.40	34.50	44.40	34.50	83.01	34.50
Julius Berger	31-Dec	45,975.60	38.00	-4.88%	-5.59%	-1.50%	-3.65%	-8.43%	-1.50%	-1.50%	40.25	34.83	40.25	34.83	50.93	34.83
UACN Property DevCo	31-Dec	3,781.25	1.85	-2.63%	3.35%	-15.14%	-45.59%	-63.73%	-29.39%	-29.39%	3.15	1.79	3.15	1.79	4.85	1.79
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	56,579.30	13.99	0.00%	0.00%	-6.67%	-22.58%	-38.75%	-3.52%	-3.52%	14.60	11.04	14.60	11.04	23.90	11.04
Unilever	31-May	126,740.42	34.00	0.00%	5.26%	-5.56%	-25.27%	15.45%	-2.86%	-3.32 <i>%</i> -2.86%	35.50	27.81	35.50	27.81	50.01	27.81
Glaxo Smithkline	31-Dec	18,835.05	14.50	0.00%	0.00%	-3.33%	-26.02%	-41.95%	-7.94%	-7.94%	16.00	14.10	16.00	14.10	24.98	13.54
FOOD & BEVERAGES	31-Dec	16,633.03	14.50	0.00%	0.00%	-3.33/6	-20.02/6	-41.73/0	-7.74/0	-7.74/0	16.00	14.10	16.00	14.10	24.70	13.34
	24 M	/F 11/ 01	77.74	0.000/	0 (40/	20.7/0/	44.150/	40.740/	20.7/0/	20.7/0/	120.00	77 74	120.00	77.74	150.00	77.74
7-up Bottling	31-Mar	65,116.01 16,903.82	77.71 7.80	0.00% -2.62%	-9.64% 0.00%	-39.76%	-44.15% -45.07%	-48.74% -54.65%	-39.76% -24.20%	-39.76% -24.20%	129.00 10.00	77.71 7.59	129.00 10.00	77.71 7.59	159.90 20.50	77.71 7.59
Cadbury Dangote Flour Mills	31-Dec					-27.10%			-24.20% -13.65%						5.99	
	30-Sep	20,000.00 76,200.00	3.67 6.00	2.51%	-3.42% 0.00%	-8.25% 5.04%	-5.41% 9.91%	32.01% 1.69%	-13.65%	-13.65% -1.80%	4.25 6.50	3.58 5.71	4.25 6.50	3.58 5.71	7.19	2.21 5.17
Dangote Sugar Flour Mills	31-Dec	48,285.96	17.85	-3.07%		-5.06%	-8.81%			-1.60%		17.20	18.50		24.99	
Nestle	31-Mar 31-Dec	596,077.50		0.00% 2.74%	2.29% 2.04%	-3.51% -7.41%	-6.50% -9.09%	-6.05% 10.29%	-3.46% -7.41%	-3.46% -7.41%	18.50 810.00	570.00	810.00	17.20 570.00	855.00	16.20
	31-Mar	9,516.24	750.00 1.05	0.00%	0.00%	-7.41%	-25.53%	-33.54%	-7.41%	-19.23%	1.30	0.92	1.30	0.92	2.08	570.00 0.92
Honeywell UACN	31-Mar 31-Dec		13.51	-3.50%	-1.67%	-17.67%	-25.53%	-34.03%	-19.63%	-19.23%	17.13	12.02	17.13	12.02	22.00	12.02
OACN	31-Dec	31,329.30	13.51	-3.30%	-1.07 /0	-17.07/8	-33.07 /6	-34.03 //	-17.03/6	-17.03/6	17.13	12.02	17.13	12.02	22.00	12.02
OIL& GAS																
Forte Oil	31-Dec	87,266.23	47.83	-0.25%	-2.57%	-49.49%	-69.21%	-83.69%	-43.35%	-43.35%	84.22	47.01	84.22	47.01	293.23	47.01
Conoil Plc	31-Dec	25,919.11	35.00	0.00%	0.00%	2.61%	-9.54%	74.13%	-6.62%	-6.62%	37.48	35.00	37.48	35.00	42.60	16.45
Mobil Oil	31-Dec	95,197.15	294.00	5.00%	5.00%	5.00%	71.93%	80.98%	5.38%	5.38%	294.00	249.86	294.00	249.86	324.13	147.80
Oando	31-Dec	55,118.55	5.10	0.99%	2.00%	15.65%	-4.49%	30.77%	8.51%	8.51%	5.15	4.30	5.15	4.30	8.05	3.61
MRS Oil	31-Dec	10,982.47	39.03	0.00%	0.00%	-9.74%	1.43%	-17.27%	-9.74%	-9.74%	43.24	39.03	43.24	39.03	47.18	31.93
Total	31-Dec	100,148.76	274.55	0.00%	-1.95%	-0.92%	2.06%	83.03%	-8.18%	-8.18%	305.00	262.00	305.00	262.00	345.00	140.01
Eterna Oil	31-Dec	4,564.51	3.20	0.00%	7.74%	8.47%	3.23%	79.78%	3.23%	3.23%	3.62	2.97	3.62	2.97	3.62	1.48
SEPLAT	31-Dec	204,724.82	398.00	0.00%	4.74%	2.05%	22.09%	20.61%	4.74%	4.74%	400.00	365.00	400.00	365.00	410.00	240.00
INSURANCE																
AllCO Insurance	31-Dec	5,280.12	0.59	0.00%	3.51%	-3.28%	0.00%	-27.16%	-6.35%	-6.35%	0.63	0.55	0.63	0.55	0.85	0.55
Continental Re	31-Dec	12,083.46	1.19	-0.83%	12.26%	19.00%	20.20%	33.71%	20.20%	20.20%	1.22	0.96	1.22	0.96	1.22	0.87
Custodian & Allied	31-Dec	22,468.72	3.07	-4.95%	-4.95%	-21.88%	-22.28%	-20.47%	-21.08%	-21.08%	3.89	3.07	3.89	3.07	4.15	3.07
Mansard	31-Dec	16,800.00	1.60	0.00%	1.27%	2.56%	-21.57%	-25.23%	-4.19%	-4.19%	1.69	1.45	1.69	1.45	2.58	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
AGRICULTURE																
Okomu Oil	31-Dec	41,972.04	48.00	0.00%	0.00%	20.63%	33.33%	45.15%	19.49%	19.49%	48.70	40.17	48.70	40.17	48.70	28.36
Presco	31-Dec	44,070.00	47.00	0.00%	0.00%	11.90%	4.44%	37.23%	17.21%	17.21%	47.10	40.10	47.10	40.10	47.10	34.25

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
MOBIL OIL NIG PLC.	294.00	5.00%	DIAMOND BANK PLC	0.95	13.10%	BETA GLASS CO PLC.	42.18	39.12%	BETA GLASS CO PLC.	42.18	39.12%	TOTAL NIGERIA PLC.	274.55	83.03%
NIGERIAN AVIATION HANDLING COMPANY PLC	2.10	5.00%	CONTINENTAL REINSURANCE PLC	1.19	12.26%	StanbicIBTC Holdco PLC	18.50	23.33%	StanbicIBTC Holdco PLC	18.50	23.33%	MOBIL OIL NIG PLC.	294.00	80.98%
FIDSON HEALTHCARE PLC	0.93	4.49%	U B A PLC	5.47	8.96%	MED-VIEW AIRLINE PLC	1.50	22.80%	MED-VIEW AIRLINE PLC	1.50	22.80%	ETERNA PLC.	3.20	79.78%
GUARANTY TRUST BANK PLC.	27.15	3.23%	GUARANTY TRUST BANK PLC.	27.15	8.60%	UNITY BANK PLC	0.67	21.82%	UNITY BANK PLC	0.67	21.82%	E-TRANZACT INTERNATIONAL PLC	5.00	77.94%
NESTLE NIGERIA PLC.	750.00	2.74%	CUTIX PLC.	1.62	8.00%	U B A PLC	5.47	21.56%	U B A PLC	5.47	21.56%	CONOIL PLC	35.00	74.13%
N.E.M INSURANCE CO (NIG) PLC.	0.83	2.47%	ETERNA PLC.	3.20	7.74%	CONTINENTAL REINSURANCE PLC	1.19	20.20%	CONTINENTAL REINSURANCE PLC	1.19	20.20%	GUARANTY TRUST BANK PLC.	27.15	65.75%
VITAFOAM NIG PLC.	1.99	2.05%	STERLING BANK PLC.	0.75	7.14%	OKOMU OIL PALM PLC.	48.00	19.49%	OKOMU OIL PALM PLC.	48.00	19.49%	ACCESS BANK PLC.	6.29	59.24%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.72	1.41%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	1.82	6.43%	PRESCO PLC	47.00	17.21%	PRESCO PLC	47.00	17.21%	FIRST CITY MONUMENT BANK PLC.	1.19	54.55%
STERLING BANK PLC.	0.75	1.35%	MED-VIEW AIRLINE PLC	1.50	5.50%	NPF MICROFINANCE BANK PLC	1.22	10.91%	NPF MICROFINANCE BANK PLC	1.22	10.91%	U B A PLC	5.47	47.84%
DIAMOND BANK PLC	0.95	1.06%	UNILEVER NIGERIA PLC.	34.00	5.26%	GUARANTY TRUST BANK PLC.	27.15	9.92%	GUARANTY TRUST BANK PLC.	27.15	9.92%	OKOMU OIL PALM PLC.	48.00	45.15%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
FIDELITY BANK PLC	0.83	-3.49%	N.E.M INSURANCE CO (NIG) PLC.	0.83	-4.60%	AFRICA PRUDENTIAL	2.38	-21.97%	AFRICA PRUDENTIAL	2.38	-21.97%	CEMENT CO. OF NORTH.NIG. PLC	4.50	-47.67%
U A C N PLC.	13.51	-3.50%	COMPUTER WAREHOUSE GROUP PLC	2.54	-4.87%	GUINNESS NIG PLC	63.18	-23.93%	GUINNESS NIG PLC	63.18	-23.93%	7-UP BOTTLING COMP. PLC.	77.71	-48.74%
FIRST CITY MONUMENT BANK PLC.	1.19	-4.80%	CUSTODIAN AND ALLIED INSURANCE PLC	3.07	-4.95%	CADBURY NIGERIA PLC.	7.80	-24.20%	CADBURY NIGERIA PLC.	7.80	-24.20%	VITAFOAM NIG PLC.	1.99	-51.46%
AFRICA PRUDENTIAL	2.38	-4.80%	JULIUS BERGER NIG. PLC.	38.00	-5.59%	LIVESTOCK FEEDS PLC.	0.63	-25.00%	LIVESTOCK FEEDS PLC.	0.63	-25.00%	CADBURY NIGERIA PLC.	7.80	-54.65%
COMPUTER WAREHOUSE GROUP PLC	2.54	-4.87%	ACCESS BANK PLC.	6.29	-5.98%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.58	-25.64%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.58	-25.64%	LAFARGE WAPCO PLC.	36.00	-56.42%
JULIUS BERGER NIG. PLC.	38.00	-4.88%	ECOBANK TRANSNATIONAL INCORPORATED	9.80	-6.67%	FIDSON HEALTHCARE PLC	0.93	-27.34%	FIDSON HEALTHCARE PLC	0.93	-27.34%	STERLING BANK PLC.	0.75	-56.65%
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.58	-4.92%	GUINNESS NIG PLC	63.18	-7.06%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.85	-29.39%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.85	-29.39%	ASHAKA CEM PLC	9.50	-60.42%
CUSTODIAN AND ALLIED INSURANCE PLC	3.07	-4.95%	ASHAKA CEM PLC	9.50	-8.30%	AIRLINE SERVICES AND LOGISTICS PLC	3.07	-33.54%	AIRLINE SERVICES AND LOGISTICS PLC	3.07	-33.54%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.85	-63.73%
GUINNESS NIG PLC	63.18	-4.99%	7-UP BOTTLING COMP. PLC.	77.71	-9.64%	7-UP BOTTLING COMP. PLC.	77.71	-39.76%	7-UP BOTTLING COMP. PLC.	77.71	-39.76%	FIDSON HEALTHCARE PLC	0.93	-65.04%
UBA CAPITAL	2.66	-5.00%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.58	-13.43%	FORTE OIL PLC.	47.83	-43.35%	FORTE OIL PLC.	47.83	-43.35%	FORTE OIL PLC.	47.83	-83.69%

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